PUBLIC DEBT NEWS

ATTRIC DE NO.

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

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TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 30-Year Bond Offering Amount \$16,000,000,000 Currently Outstanding **CUSIP** Number 912810OD3 Auction Date November 12, 2009 Original Issue Date November 16, 2009 Issue Date November 16, 2009 Maturity Date November 15, 2039 **Dated Date** November 15, 2009 Series Bonds of November 2039 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** May 15 and November 15 Accrued Interest from 11/15/2009 to 11/16/2009 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912803DJ9 Additional TINT(s) Due Date(s) and November 15, 2039 CUSIP Number(s) 912834EV6 Maximum Award \$5,600,000,000 Maximum Recognized Bid at a Single Yield \$5,600,000,000 **NLP Reporting Threshold** \$5,600,000,000 **NLP Exclusion Amount**

\$100 Minimum Bid Amount and Multiples 0.001% Competitive Bid Yield Increments² Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct \$38,469,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ November 15, 2009 Maturing Date \$10,071,000,000 SOMA Holdings Maturing 5 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes \$3,820 million of the 11-3/4% Bonds of 2009-14 called for redemption on July 15, 2009.

⁵Includes \$1,195 million of the 11-3/4% Bonds of 2009-14 called for redemption on July 15, 2009.